



Office: (866) 751-4999  
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Alexanderfs.com

## CLIENT PROFILE- CASH ADVANCES

### The Company

**Legal Business Name:** \_\_\_\_\_ f \_\_\_\_\_ **Employer ID #:** \_\_\_\_\_

**Type of Entity (✓ One):**  Corporation  Partnership  Sole Proprietorship **State of Incorporation** \_\_\_\_\_

**Nature of Business:** \_\_\_\_\_ **Date Started** \_\_\_\_\_ **# Employees:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **County:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Phone:** (\_\_\_\_) \_\_\_\_\_ **Fax:** (\_\_\_\_) \_\_\_\_\_

**Does the company**  Own  Rent the property? **Landlord's Name / Phone:** \_\_\_\_\_ / \_\_\_\_\_

**Insurance Agent:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Any past due taxes?** \_\_\_\_\_ **Has a lien been filed?** \_\_\_\_\_ **Any liens on receivables?** \_\_\_\_\_

**Any bank loan or line of credit?** \_\_\_\_\_ **If yes, with whom?** \_\_\_\_\_

**If your answer is "yes" to any of the three questions above, please explain on a separate page.**

### The Shareholders

*Please account for 100% ownership. Attach a separate page if necessary.*

**Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Ownership%** \_\_\_\_\_

**Home Addr:** \_\_\_\_\_ **Own:**  **Rent:**  **City, State, Zip:** \_\_\_\_\_

**SSN:** \_\_\_\_\_ **Driver License #** \_\_\_\_\_ **State:** \_\_\_\_\_ **DOB:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Phone:** (\_\_\_\_) \_\_\_\_\_ **Email:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Ownership%** \_\_\_\_\_

**Home Addr:** \_\_\_\_\_ **Own:**  **Rent:**  **City, State, Zip:** \_\_\_\_\_

**SSN:** \_\_\_\_\_ **Driver License #** \_\_\_\_\_ **State:** \_\_\_\_\_ **DOB:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Phone:** (\_\_\_\_) \_\_\_\_\_ **Email:** \_\_\_\_\_

**How soon do you want to begin using our services?** \_\_\_\_\_ **Who referred you?** \_\_\_\_\_

I understand this is not an application for credit. The intent of this profile is for you to determine if a relationship between our two companies would be mutually beneficial. I authorize you to investigate the information I have supplied you with on this profile. I further authorize you to access any credit reporting agencies for which you are a member in your investigation of me, or my company. I appoint you and your assigns as my agent and attorney-in-fact to sign and file UCC Financing Statements for the purpose of protecting your security interest under any agreements and transactions relating to our firms.

**X** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_ **Date:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Pease be sure to also include 6 Months of your Businesses bank statements.